



# Community Services and Supports (CSS) – Calculation of Planning Estimates

---

Mental Health Services Act

Conference Call

Friday, June 10, 2005

3:00 PM – 4:00 PM

**TOLL FREE CALL IN NUMBER: 1-877-366-0714**

**VERBAL PASSCODE: MHSA**

TTY# 1-800-735-2929



# CSS Planning Estimates Conference Call AGENDA

---

- 3:00 Welcome and Purpose of Call – Bobbie Wunsch
- 3:02 Review Agenda and Conference Call Process –  
Bobbie Wunsch
- 3:05 Overview of CSS Planning Estimates – DMH
- 3:15 Calculation of Planning Estimates – DMH
- 3:25 CSS Planning Estimates Example – DMH
- 3:45 Questions and Answers – Bobbie Wunsch and DMH Staff
- 3:58 Next Steps – Bobbie Wunsch
- 4:00 Adjourn



## Purpose of CSS Planning Estimates

---

- To provide guidance on the maximum amount of Community Services and Supports funding available to each county
- To inform counties of the set-aside funding
- To identify funding requirements



# CSS Planning Estimates

---

- Represents 52.25% of total MHSA funds
  - Approximately \$350 million in fiscal year 2005-06 for Community Services and Supports out of \$683 million total
- Additional 47.75% for other areas
  - Education/Training – 10%
  - Capital Facilities/Technology – 10%
  - State Implementation/Admin – 5%
  - Prevention – 10%
  - CSS Innovation – 2.75% (5% of 55% overall)



## CSS Planning Estimates (continued)

---

- County eligible for prorated share in fiscal year 2005-06
  - Based on date of approval of CSS Plan
- Amount over prorated share available for one-time expenditures
  - Extension of Community Program Planning – 5%
  - Pre-Implementation of Community Services and Supports – 25%
  - Additional one-time requests total CSS budget and one-time requests cannot exceed total Planning Estimate
- Counties can anticipate increases in maximum for fiscal year 2006-07 (1%) and fiscal year 2007-08 (additional 6% over 2006-07)
- Distributed to counties quarterly prior to start of quarter



## CSS Set-Aside Funding

---

- \$35 million set-aside in fiscal year 2005-06 (approximately 10% of total CSS funding)
  - To allow for volatility of revenue source
  - Expansion of services where there is demonstrated capacity
  - Statewide or regional strategies for low-incidence populations
  - Other critical needs
- Department will review amount of set-aside funding on an annual basis



## CSS Funding Requirements

---

- CSS funds are not available for services until CSS Plan approved by State
- CSS funds must be used for expenditures consistent with the county's approved MHSA Plan
- Funding may only be used to expand mental health services



# Calculation of CSS Planning Estimates

---

- Consists of the need for mental health services
  - Overall county population – 50%
  - Population most likely to apply for services – 30%
  - Population most likely to access services – 20%
- Adjusted for self-sufficiency and resources





# Calculation of Mental Health Needs

---

- Estimated overall county population on January 1, 2005 from the California Department of Finance
  - Weighted 50% of total need
- Population most likely to apply for services
  - Sum of poverty population and uninsured
  - Poverty population represents households with incomes below 200% of the federal poverty level as reported in the 2000 U.S. Census and updated to reflect 2005 population in each county
  - Uninsured population represents persons who did not have insurance at any time in the past year and persons who had insurance only part of the past year for persons with incomes above 200% of the federal poverty level as reported through the 2003 California Health Interview Survey
  - Weighted 30% of total need



## Calculation of Mental Health Needs (continued)

---

- Population most likely to access services
  - Prevalence of mental illness among different age groups and ethnic populations based on a study conducted by Dr. Charles Holzer
  - The 2000 results were updated to reflect 2005 county population
  - Weighted 20% of total need
- Weighted sum of total population, population most likely to apply for services and population most likely to access services represents total need



# Adjustments to Need

---

- Adjustments were made to need based on:
  - The cost of being self-sufficient in each county as reported in the *Self-Sufficiency Standard for California 2003*, a project of the National Economic Development and Law Center
  - The resources provided by or through the Department of Mental Health to each county in fiscal year 2004-05
    - Realignment
    - State General Fund Managed Care Allocations
    - Other State General Fund Community Service Allocations
    - Federal PATH and SAMHSA block grants
    - Fiscal year 2002-03 settled EPSDT State General Funds
- Each adjustment weighted 20%



# CSS Planning Estimates Example

---

- Refer to Enclosure 1 and supporting Enclosures attached to DMH Letter No. 05-02
  - Available at: <http://www.dmh.ca.gov>
- Alameda represents 4.0953% of the estimated total statewide population on 1/1/2005 (Enclosure 1.1)



## CSS Planning Estimates Example (continued)

---

- The sum of Uninsured and Poverty Population in Alameda County is 463,392 which represents 3.2641% of statewide total (Enclosure 1.2)
  - There were 48,000 persons without insurance at any time in the past year and 62,000 with insurance only part of the year for a total of 110,000 (Enclosure 1.2.1)
  - There were 338,498 persons with income below 200% of the federal poverty level in 2000 and Alameda's population increased 4.4% from 2000 to 2005 for an estimate of 353,392 in 2005 (Enclosure 1.2.2)



## CSS Planning Estimates Example (continued)

---

- The number of people with mental illness in Alameda County in 2000 was 29,490 and Alameda's population increased 4.4% from 2000 to 2005 for an estimate of 30,788 in 2005 (Enclosure 1.3) which represents 2.9656% of the statewide total



## CSS Planning Estimates Example (continued)

---

- The sum of 50% of the total population plus 30% of the population most likely to apply for services plus 20% of the population most likely to access services represents Total Need (Enclosure 1)
  - 50% times 4.0953=2.0477
  - 30% times 3.2641=0.9792
  - 20% times 2.9656=0.5931
  - Sum=3.6200%



## CSS Planning Estimates Example (continued)

---

- Self-Sufficiency Adjustment based on 1 Adult Household and 1 Adult with 2 Children Household (Enclosure 1.4)
  - Weighted 67% towards 1 Adult and 33% towards 1 Adult with 2 Children
  - 1 Adult=23,240 divided by 16,307=1.4252
  - 1 Adult with 2 Children=56,932 divided by 34,847=1.6338
  - 67% times 1.4252 plus 33% times 1.6338=1.494
  - 1.494 divided by statewide total of 1.1285=1.324





## CSS Planning Estimates Example (continued)

---

- Self-Sufficiency Adjustment applied to 20% of Total Need (Enclosure 1)
  - $20\% \text{ times } 3.6200 = .724$
  - $.724 \text{ times } 1.324 = .9586$
  - $.9586 \text{ minus } .724 = .2346$
  - $3.6200 \text{ plus } .2346 = 3.8546$
  - $3.8546 \text{ divided by statewide } 102.8979 = 3.7460\%$



# CSS Planning Estimates Example (continued)

---

- Resources includes FY 2004-05 Realignment, FY 2004-05 DMH State General Fund Allocations, FY 2002-03 EPSDT State General Funds and FY 2004-05 PATH and SAMHSA Grants (Enclosure 1.5)
  - Realignment includes mental health sales tax, mental health vehicle license fee and mental health vehicle license collection amounts (Enclosure 1.5.1)
  - DMH State General Fund Allocations includes Community Services and Community Services-Other Treatment for MH Managed Care (Enclosure 1.5.2)
  - EPSDT represents settled FY 2002-03 State General Funds (excludes FFP, county baseline and county MOE)
  - PATH and SAMHSA includes base amounts, SAMHSA CSOC and SAMHSA Special Projects (Enclosure 1.5.3)
- Alameda total resources = \$79,024,796 which equals 4.3837% of statewide total resources (Enclosure 1.5)



## CSS Planning Estimates Example (continued)

---

- Resources compared to Revised Percentages (Enclosure 1) to calculate Planning Estimate Percentages
  - 4.3837% of resources compared to 3.7460% revised percentage shows resources are 17% higher than need
  - 20% of revised percentage adjusted downward by 17.02%
  - 20% times 3.746=.7492
  - .7492 times 17%=.1275
  - 3.746 minus .1275=3.6185
  - 3.6185 divided by statewide total 100.6511=3.5951%



## CSS Planning Estimates Example (continued)

---

- Planning Estimate Percentages applied to CSS Planning Estimate Funding
  - 3.5951% multiplied by \$300 million equals \$10,785,300
- Additional \$250,000 distributed to each county to ensure minimum Planning Estimates for small counties
- Total Planning Estimate equals \$10,785,300 plus \$250,000=\$11,035,300



# Future Years

---

- The Planning Estimate Percentages will be applied to CSS Funding Amounts for three fiscal years
  - 2005-06 through 2007-08
- Factors will be recalculated for fiscal year 2008-09 Planning Estimates
  - May incorporate additional or different factors depending on availability of accurate, county-specific, statewide, current data